



## **XEPTUM** Success Story

## **W&W Asset Management GmbH**

### **At a glance**

#### The customer

**W&W Asset Management GmbH**  
Im Tambour 1  
71638 Ludwigsburg

#### Facts and figures

- Responsibility, management, and centralization of securities and investment activities for Wüstenrot- und Württembergische Group companies
- Year of foundation: 2000
- 40 B. Assets under Management
- Locations: 4

#### Technologies used

- SAP BW on HANA
- SAP Lumira Designer

### **Efficient real estate management in a dynamic reporting landscape**

The team from XEPTUM Analytics has developed a comprehensive reporting application for W&W Asset Management based on SAP BW on HANA technology to support complex business processes. This permits the integrated use of all existing reports in a dynamic reporting landscape. Essential information can now be reconciled much more efficiently than before and used by portfolio managers or senior management. The team also created a solution on the existing data warehouse, which incorporates important business information from various operating systems and harmonizes it with existing information. This greatly simplified and extended the existing data basis, increasing the value of the information supplied.

### **Financial data as a basis for flexible real estate management**

The information forming the basis of the data warehouse was derived from SAP ERP modules Flexible Real Estate Management (RE-FX) and Financial Data (FI), among others. These data are then transferred to the front-end tool SAP Lumira in the form of SQL queries.

### **Property and financial data in an integrated real estate data warehouse**

The data extracted from RE-FX include individual controlling (CO) documents with real estate account assignments, real estate calculation parameters as well as stored terms and conditions for the leases. Information is also collected from the financial module (FI), including depreciation and additions in the real estate portfolio and acquisition and depreciation data from asset accounting (FI-AA).





In addition, extractors supply the data warehouse with documents from the general ledger (FI-GL) and reportable market values (FI-SR). Business logic is used to enrich, harmonize, and transform structured data from independent data repositories in SAP BW on HANA.

This processed data is then transferred to the front-end tool SAP Lumira.

### Analysis of key figures using compact graphs and tables



The new reporting solution for the real estate data warehouse was implemented with SAP Lumira Designer. Extensive reports are provided with this application as well as a number of interactive functions for user analyses. On the start page, the user is offered a list of topics linking to relevant reports. At the customer's request, XEPTUM Analytics GmbH implemented various graphics and components that determine the look & feel of the user interface.

*"The new real estate data warehouse, we have a responsive reporting system that effectively combines complex financial data with real estate data, giving us a reliable basis for efficient real estate management."*

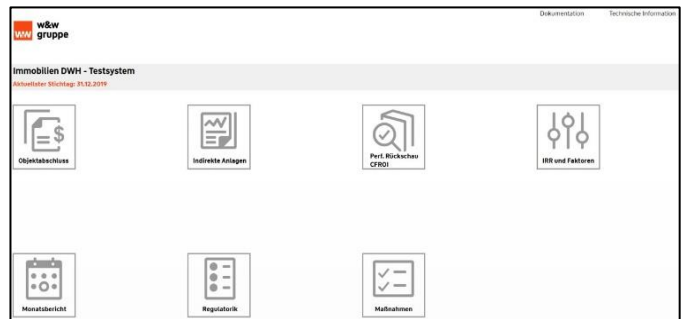
*The application interface is user friendly, and the self-explanatory presentation of the results enables a quick and meaningful portfolio analysis."*

Jan Tholen, Head of Portfoliomangement Services, W&W Asset Management GmbH (Dept. Real estate)

### Advantages of the new reporting application

The new solution offers many advantages for the customer:

- Self-service: Customized reports can be created in a few simple steps
- Responsive design: Mobile reporting application
- User experience: High customer satisfaction due to standardized and compact user interface



### More information ...

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